



Date
November 3, 2022

Time
11:20 AM – 12:10 PM

Instructors
Diane B. Allison, CPA,
CGMA, CGFO, Director of
Local Government
Services

Location
Live-Streamed and
Onsite at Louisiana
Immersive Technologies
Enterprise (LITE)

Method of Delivery
Classroom instruction

Learning Level
Basic

CPE Hours
1.0 Hours

CPA Subject Matter
Accounting and Auditing

Prerequisite
None

The True Value of Statewide Agreed-Upon Procedures

Description

Statewide agreed-upon procedures (SAUPs) are designed to look at those areas at most risk of fraud. Learn how these procedures can help local governments improve their internal controls and deter fraudsters.

Objectives

To provide an overview of SAUPs:

- Understand the value and purpose
- Learn procedures to improve controls
- Review actual frauds and show how the SAUPs address these high-risk areas and this may deter fraudsters

Who Will Benefit

- Elected Officials/Appointed Officials
- Local Government Employees/Local Government Auditors

About the Instructor

Diane Allison joined the Louisiana Legislative Auditor's office in May 2021 as the Director of Local Government Services, having served as chief financial officer in three different local governments for a combined total of 17 years. LLA's Local Government Services oversees the work of more than 200 independent CPA firms that conduct over 3,600 audits and other types of engagements, prepares fiscal and actuarial notes for the Louisiana Legislature, educates local governments on governmental accounting and internal controls, and performs various advisory services. Diane's areas of expertise are accounting and financial reporting, financial management, budgeting, fiscal policies, school activity funds, accounting for the expenditure of tax-exempt bond proceeds, tax and fiscal compliance, and internal controls. Diane has over 30 years of accounting experience, including for-profit manufacturing, not-for-profit, public accounting, and local government sectors. She has been a Certified Public Accountant for over 20 years and also holds certifications as a Chartered Global Management Accountant and Certified Government Finance Officer. Diane has presented at national, state, and regional accounting conferences, including the American Institute of CPAs (AICPA), Society of Louisiana Certified Public Accountants (LCPA), Government Finance Officers Association (GFOA), Accounting and Financial Women's Alliance, and both the Southern and Louisiana Associations of School Business Officials. In addition, she has written articles for various professional publications. She has served on and chaired various LCPA state and chapter committees. She currently is Chair of the national GFOA Accounting, Auditing, and Financial Reporting committee; serves on the LCPA state and local Governmental Accounting and Auditing committee; President-Elect of the Accounting and Financial Women's Alliance, New Orleans Chapter; and board member of the Women in Public Finance, Louisiana chapter.